



Easy Ways to Leave a Legacy

A guide to gifts in a will or by beneficiary designation



The vital work of the Parkinson's Foundation would not be possible without the generosity of supporters like you. When you include the Foundation in your estate plans, you take your place at the forefront of Parkinson's care and research, making a cure for Parkinson's part of your life's legacy.

Benefits to You

A gift in your will or by beneficiary designation to the Parkinson's Foundation not only supports our mission for years to come, but also...

- Costs you nothing now and only requires your signature.
- Can be changed at any time for any reason.
- Has no minimum required amount — a gift of any size makes a difference.
- Can reduce or eliminate taxes on retirement assets.
- Qualifies you to become an honored member of our Legacy Society.

Gift Planning Information

Legal Name: Parkinson's Foundation
Address: 200 SE 1st Street, Suite 800
Miami, FL, 33131
Tax ID: #13-1866796

Popular Ways to Leave a Legacy

Gifts by Bequest

You can include the Parkinson's Foundation in your will or living trust by:

- Naming the Parkinson's Foundation as a beneficiary in your will or trust, designating the specific gift of your choice (for example, cash, real estate, personal property or securities).
- Giving a fraction or percentage of your estate.
- Leaving a residual gift that is made after all other debts, expenses and other bequests are made.

With this gift, you maintain complete control of your assets during your lifetime, and can save on income, capital gains and estate taxes.

Suggested Bequest Language

To leave your gift to the Parkinson's Foundation, please use the following language:

"After taking care of all expenses, debts and other specific provisions, I give, devise and bequeath ___ percent of the rest and residue [or \$___ if a specific amount] to Parkinson's Foundation, a nonprofit organization located at 200 SE 1st Street, Suite 800, Miami, FL, 33131, Federal Tax ID #13-1866796."

Gifts by Beneficiary Designation

A beneficiary designation is one of the simplest ways to support those with Parkinson's. You can specify the charity to support and percentage of assets they should receive. Beneficiary designations are available when you give via retirement plans, life insurance, investments and bank accounts. Your administrator or online portal for these accounts can provide the appropriate beneficiary designation form for you.

Charitable Gift Annuities

You can receive income for life while giving hope to future generations. A charitable gift annuity with the Parkinson's Foundation empowers you to make a significant impact for those living with Parkinson's, while providing you with a secure source of tax-favorable income for life.

We hope you will create your legacy as an advocate for the Parkinson's community by leaving a gift to the Parkinson's Foundation in your will or by beneficiary designation. If you need assistance, our experienced team is here to help.



I'm Here to Help



Seth Martin
Director, Individual Giving
Central Region
517-643-1875
smartin@parkinson.org

Mailing Address:
200 SE 1st Street
Suite 800
Miami, FL 33131

Visit our giving website at **Parkinson.org/PlannedGiving**

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