



Hope... Always With Us

**National Parkinson Foundation  
2003 Annual Report**





# 2002-2003 Annual Report

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## Co-Chairman's Message



Nathan Slewett

The world will always remember Bob Hope as the beloved star of stage and screen, a pre-eminent entertainer, a comedian and humanitarian, and a man who was often called “America’s most prized Ambassador of Goodwill.”

We, at the National Parkinson Foundation, will always remember Bob Hope for these, as well as many other exceptional qualities. In particular, we wish to express our deep and lasting appreciation for his profound generosity, his integrity, and his commitment to our cause and the work of the Foundation.

Bob Hope was the kind of man who gave and gave, without ever asking for anything in return. He never allowed us to give him anything for free; he and his wife, Dolores, would come to Miami year after year to chair our annual International Gala for Hope, always paying their own way. Not only did they participate in our major annual event year after year at their own expense – but also they earned the title “NPF Ambassadors,” through their substantial donations to the Foundation.

Bob Hope was a man of unquestionable integrity. In fact, I never heard him use a foul or four-letter word in his life. He was first and foremost, a gentleman.

I also remember how, in spite of his tremendous celebrity, he remained a very down-to-earth man. For example, after a Sunday night show, he used to love to take walks in Miami Beach. Knowing about his walking habit, my late wife, Evelyn, got into a conversation with him about the subject of walking shoes while seated next to him at one of our galas. She was recommending that he try a particular style shoe from Thom McCann shoes. Although Bob could afford to buy nearly any pair of shoes he liked – whether for \$100 or more – he went shopping with her the very next day to purchase an inexpensive pair like she described from Thom McCann. He was that kind of man.

I miss his laughter, his smile and above all – his friendship. He was such a genuinely wonderful human being who left the world a much better place because of the many people he helped and the countless lives he touched. The National Parkinson Foundation is proud to present a tribute to Bob Hope at this year’s annual International Gala for Hope, and to dedicate this report in his memory.

Sincerely,

A handwritten signature in cursive script that reads "Nathan Slewett".

Nathan Slewett  
Co-Chairman of the Board



Paul Oreffice

The question I get asked most often is: “How did you get so involved with the National Parkinson Foundation?” Before I can answer, people assume that I have Parkinsonians in my family or among our friends.

Actually, at the time I got involved with the National Parkinson Foundation I didn’t know any Parkinsonians. How did it happen then?

I came to the United States at age 17 with no money and have been a very lucky man, taking advantage of the unlimited opportunities this country continues to offer. As I started doing better in life I wanted to put back into society some of what I had been so fortunate to obtain. To this purpose I created a foundation, and being a great believer in what can be achieved with good scientific research, I limited the foundation to supporting medical research and patient care.

At first, I supported many organizations while constantly studying how they spent their money. It became clear that many of these outfits with wonderful names and lofty goals were really there to serve their staffs and spent an enormous amount of money on administration and self aggrandizement.

I found only a handful of organizations that were really dedicated to the cause they expounded and spent their resources wisely. Right at the top of these was the National Parkinson Foundation, with a high percentage of its money going to research and patient care and relatively little to expenses. One session with Nat Slewett and I was convinced that the National Parkinson Foundation was for me.

That’s how it got started and because this was a great cause and the Foundation really put its resources to good use, I started by giving money and then got more and more involved in NPF’s inner workings.

The real secret, though, and what really clinched it, is that my fellow member of the Board of Governors, the unforgettable Senator Claude Pepper, introduced me to his niece at an NPF dinner. That lady became my wonderful wife, Jo Ann, and she also serves on the National Parkinson Foundation board. We are both committed to this cause and to finding a cure for Parkinson’s.

Sincerely,

A handwritten signature in black ink, appearing to read 'Paul Oreffice', written in a cursive style.

Paul Oreffice  
NPF Co-Chairman

## President's Message



Daniel Arty

This is my first message as President of the National Parkinson Foundation. I am honored to serve as President and I would like for this message to reflect the enormous enthusiasm that I feel about the activities and the direction of the National Parkinson Foundation.

When NPF was founded almost half a century ago, very little was known about Parkinson disease. The activities of the Foundation were therefore limited to providing massages and other simple physical therapies, and its budget and contributions were correspondingly small.

Today, NPF is proud to be the largest Parkinson foundation in the country, with operations that reach every continent in the world. No one has funded more research on Parkinson disease than NPF – with the single exception of the United States Government. With our 36 chapters, 52 Centers of Excellence, and hundreds of support groups, we help in the search for the cause and cure of the disease, and through our patient-care and outreach programs, we assist those who must deal with the disease every day of their lives. Our website, [www.parkinson.org](http://www.parkinson.org), receives well over 100,000 “hits” per day, and our quarterly *Parkinson Report* is read by an estimated 300,000 persons. Our Parkinson publications, distributed in two languages free of charge to anyone who requests them, are considered the best available anywhere, and our program of conferences and seminars bring together all of those in the Parkinson community – physicians, researchers, patients, caregivers, and family members alike – in an effort to share information and experiences, to advance the state of the knowledge of Parkinson disease, and to give hope and support to all who need it. We know that we touch countless lives every day, and we are proud to do so.

Yet our ultimate purpose remains a constant one: literally, to put ourselves out of business, because the goal of finding the cause and cure of Parkinson disease will have been met, and the needs of those dealing with the disease will have been provided for. Our dedicated Board of Directors, composed solely of volunteers, our hardworking staff, and our countless volunteers and supporters are determined to succeed. Failure is simply not an option.

Those are some of the reasons that I feel so privileged to occupy this position. I welcome and seek your help, your suggestions and your continued involvement in our common mission, and I thank you for being a part of this noble effort.

Sincerely,

A handwritten signature in black ink, appearing to read 'Daniel Arty', written over a horizontal line.

Daniel Arty  
President

# Report of Activities and Achievements



Jose Garcia-Pedrosa  
Chief Operating Officer

On June 30, 2003, the National Parkinson Foundation closed its Fiscal Year 2002-03 with a second record-revenue year in a row.

Given the climate of economic uncertainty in the last two fiscal years and the investment losses experienced until recently by nearly everyone, including NPF, that accomplishment is nothing short of phenomenal and places the Foundation in a truly privileged position.

For staff, the continuing increase in revenues has brought with it a new set of challenges, as the Board and the leaders of the Foundation have rightfully expected that we continue to expand our services to the Parkinson community, improve our operations, and in effect, “do more with more.” It is a challenge that I believe has been met, and has been met well. The latest audited Financial Statements show, among other things, the following changes at year-end FY 2002-03, compared to year-end FY 2001-02:

- Expenditures on Research increased by \$547,000, or approximately 16.3%.
- Expenditures on Patient Care (including

Outreach) increased by \$428,000, or approximately 26.8%.

- General and Administrative expenditures decreased by \$38,000 and represented only 8.02% of our total revenues in FY 2002-03.

As a result of these accomplishments and its prior history of achievements, the National Parkinson Foundation has spent more money on research, patient care, and outreach than any other single organization in the world – with the sole exception of the United States Government.

I am pleased to report enormous progress in the two priorities that I outlined at the beginning of the current fiscal year. Those priorities were:

- (1) to hire a Development Director and expand the scope and intensity of our development efforts, and
- (2) to begin in earnest an Information Technology project designed (a) to review and revamp our use of technology to take

us to an even greater level of “working smarter” and (b) to redesign our website and vastly expand its use with respect to our chapters, our Centers of Excellence, our grants programs, our publications, and even our fundraising. Both of those priorities have been addressed, as follows:

#### In the area of Development:

- This past August we hired an accomplished Director of Development, Mary Ann Sprinkle, who brings over 20 years of development experience to our Foundation.
- Under Ms. Sprinkle’s leadership, many areas of development are being reviewed and in some cases revamped; these include major gifts, bequests, memorial contributions, and special events.
- We recently retained a grants researcher and writer, Daphne Church, who has been charged with expanding our fundraising scope into entirely new areas, consisting primarily but not exclusively of identifying private foundations whose funding criteria we might meet, and then applying for grants in those areas.

#### In the area of Information Technology:

- With the approval of the Executive Board, we retained the consulting services of Rachlin Cohen & Holtz, the same firm that assisted us in the selection and implementation of the Blackbaud accounting and donor software packages we now utilize. The consultants assessed our information technology needs, reviewed our capabilities, and presented us with recommendations for improvements.
- As a result of said recommendations, numerous technological changes have taken place or will be taking place in the next few

weeks, including new or enhanced back-up systems, firewalls, anti-virus software, maintenance protocols, and training and support activities.

- The existing arrangement with an outside vendor to provide all information technology services ended on November 1, 2003. The bulk of those services have been brought “in house,” to be performed by an Information Technology Manager who reports to Controller Pam Olmo. Aside from expanding the scope of services and strengthening our direct control over same, this new arrangement is expected to produce several tens of thousands of dollars in annual savings to the Foundation.
- Again with the assistance of the consultants, an extensive search was made to identify and hire an Information Technology Manager. That process ultimately led us to the hiring, at the end of September, of Garrett Baken to that position. Mr. Baken is already making a tangible impact on our technological operations, including enhanced training and troubleshooting activities, performed daily and “on the floor” (literally looking over users’ shoulders) – which should significantly elevate our staff’s computer literacy and capabilities. His instructions are to interact with everyone – no exceptions! – every day.
- The redesign of our website – in itself an immensely important task, with vast repercussions – was accelerated as a result of the confluence of various demands for expanded website utilization by our Chapters, the Young Onset community, our Centers of Excellence, publicity about our expanded activities, and our upcoming grants cycle. There have also been interesting suggestions made with respect to the use of the website for new forms of fundraising. Both Co-Chairman Slewett and President Arty made



very clear that they have a strong interest in having this project carried out promptly and successfully. Accordingly, a web redesign firm has been selected, and work is under way to enhance the look of the website; improve its navigability; expand its use by Chapters, Centers of Excellence, and others; and add features not previously available, such as newly developed, individualized fundraising initiatives.

Other areas have likewise seen significant activity and improvement since my last report to you, as follows:

#### With respect to our Chapters:

- The annual Chapter Leadership Conference took place on September 11-13, 2003, at the Alexander Hotel in Miami Beach. Represented were 28 of the 36 Chapters that had signed Affiliation Agreements at that point. The event was very well received by the participants, who gave the program very high written evaluations and commented very positively about the work of the staff. One anonymous written comment about the conference was: "I would use all 5s [the highest rating], but it would not give you something to shoot for in the next year."
- We now have 36 chapters that have signed Affiliation Agreements with NPF – more than ever before in our history. We have also received several recent inquiries from groups interested in joining NPF. Co-Chairman Slewett, Ruth Hagestuen, and I are in continuing contact with several of these

groups in an effort to encourage them to affiliate with us.

#### With respect to our Centers of Excellence:

- The Centers of Excellence Coordinators Conference took place on October 16-18, 2003, also in Miami Beach. Attendance exceeded those of prior years, and the program and presenters were ranked very highly by the attendees.
- The NPF Executive Committee recently adopted a new Charter for Centers of Excellence. This is the end result of an initiative that Co-Chairman Slewett put forth early in 2003, intended to rethink, refine, and if necessary, redefine the Centers of Excellence and our dealings with them. A draft was produced and discussed at a meeting in Washington, D.C., with key members of our Scientific Advisory Board. That draft, and subsequent ones, have been the subject of repeated review with various groups and individuals, including, of course, the Centers themselves. This constitutes the first time that the criteria, expectations, operations, and regulations relating to the Centers of Excellence are clearly delineated in a single document.
- A Centers of Excellence Review Board has been created, as contemplated in the new Charter for Centers of Excellence, and appointments to it have been made. The Editorial Board will be responsible for the content, style, and quality of all of NPF's publications, whether print or electronic.



With respect to other events and activities:

- The 8<sup>th</sup> NPF International Symposium on Parkinson Research, a biannual event organized and hosted by NPF, took place in New Orleans, Louisiana, on November 6-8, 2003. The purpose of these symposia is to bring together Parkinson researchers and scientists from around the world to discuss their work and share their experiences – in effect, to teach and learn from each other. Registrations this year exceeded those of the last two symposia, held two and four years ago, by approximately 50 percent. Comments and written evaluations made by the attendees included the following: “best conference I have attended in the last 20+ years.”
- Our 2004 International Gala for Hope, which took place on February 7, 2004, at the Eden Roc Hotel in Miami Beach, honored the memory of our late Honorary Board of Governors Chair, Bob Hope. Special guests included Kari and Dick Clark (who served as Master of Ceremonies), and Linda Hope.
- Our field operations remain strong and continue to expand. We have received additional requests for presentation of the Allied Team Training in Parkinson Program (ATTP), under the direction of Ruth Hagestuen, R.N., M.A., as well as the Community Partners Program (CPP), also directed by her. The ATTP seminar, a 4 ½-day program, has already been presented in Miami, New York, Chicago, and Springfield, Missouri. Given the cost (an estimated \$25,000) of flying in the faculty and conducting the program, efforts are being made to identify sources of funding that will permit presentations to be made in places where the local group or chapter lacks the resources to finance such cost. In addition, new initiatives are being developed to ensure that our field programming meets the demand that exists for services that heretofore have not been provided by any Parkinson organization.
- The National Parkinson Foundation Care Center (NPFCC) program, using the State of Florida grant, has grown from five initial locations, to seven locations last year, to ten locations this year. This expansion of our outreach services has been accomplished without any additional funding from the State of Florida. Sharon Metz, R.N., has been assigned the task of coordinating the program, and Michael Okun, M.D., of the Gainesville Center, has been appointed the program’s Medical Director.
- Our accounting staff, headed by Controller Pam Olmo, assisted our new auditors in completing the audit of our Financial Statements as of June 30, 2003. The auditors have issued an unqualified opinion letter and have met with the Audit Committee and, separately, with Co-Chairman Slewett – in both instances expressing their approval of the procedures being followed at NPF, our internal controls, and the integrity of our financial reporting and documentation.
- An off-premises, full-day senior staff retreat was held on August 22, 2003, to review all aspects of our operations, assess needs and resources, and plan for the future. An additional half-day, in-house session took place on September 5, primarily as a “visioning” session devoted to discussing where the Foundation might be in four and eight years, as well as the best way of establishing and maintaining a physical presence in cities other than Miami.
- Co-Chairman Slewett and I were invited to attend a meeting in Bethesda, Maryland, with Dr. Story Landis, the new Director of the National Institute for Neurological Disorders and Stroke (NINDS). We visited Dr. Landis and her deputy in November in what turned out to be a most productive exchange of ideas and information regarding our respective activities and the continued funding of Parkinson disease research.

Jose Garcia-Pedrosa,  
Chief Operating Officer



# A Tribute to Bob Hope

Every so often, a special person comes along who touches hearts, stirs laughter, and makes life's challenges a little easier to deal with. On July 27, 2003, the world lost one of its greatest when Bob Hope passed away, just two months after celebrating his 100th birthday.

"Mr. Entertainment," as he was called, easily dominated first vaudeville, then the stage, radio, television, and motion pictures with his charm, charisma, and of course, his sparkling sense of humor.

Hope's legacy didn't stop at entertainment. A great humanitarian, Hope became well-known as the man who gave "hope" to millions of U.S. troops, and sufferers of Parkinson's and other diseases. He used entertainment to reach out to America's troops when they were far from home and

raised billions of dollars for Parkinson research, as well as many other causes.

For his lifetime of kindnesses and good deeds, Hope was thrilled with the many honors bestowed upon him. A congressional resolution made him an honorary U.S. veteran; he received a papal knighthood and an honorary knighthood from Britain's Queen Elizabeth; he was granted 44 honorary doctorates; and a U.S. Navy ship and an Air Force plane have been named after him, to name but a few.

As the Chairman of the National Parkinson Foundation's Honorary Board of Governors and as a long-time NPF Ambassador, Bob Hope gave generously and unselfishly of his time and resources to help combat PD. He and his lovely wife, Dolores, also an NPF Ambassador, used their fame to

increase awareness of our cause, serving as chairs of NPF's annual fundraising Gala dinners for many years.

The rich legacy Bob Hope has left cannot be measured. He can never be replaced, but we at the National Parkinson Foundation will always cherish the memory of the friend we loved so dearly, as we carry on his life's work and mission.

We grieve with the rest of the world for this great loss to mankind as we say our final thank you and farewell.



Left to right: Nathan Slewett, the late Senator Claude Pepper, and Bob Hope, at the 1989 Gala for Hope.

*For Your Unwavering Dedication and Concern,*

*For All the Joy You Have Brought to So Many.*

Thanks for the Memories and the Hope.



Left to right: Myron Cohen, Red Buttons, Bob Hope and Ziggy Lane at a NPF International Gala for Hope.



Left to right: Dick Clark, Nathan Slewett, Phyllis Diller, and Bob Hope, at the 1985 Gala for Hope.

# History of the National Parkinson Foundation

Never underestimate the power of an individual;  
it takes only one person to change history.

For the National Parkinson Foundation, that individual was Jeanne C. Levey.

When Mrs. Jeanne C. Levey founded the National Parkinson Foundation, Inc. in Miami, Florida in 1957, her dream was to provide therapeutic services that would improve the quality of life of people with Parkinson disease and their families. Actively involved with NPF for 22 years until her death at age 92, she witnessed her dream become reality ... but one must wonder if she ever envisioned the kind of growth that took place in the two decades after her death.

NPF began as an institution that provided only therapy for Parkinson patients, but in 1981 the Foundation increased the size of its international headquarters in Miami from 12,500 sq. ft. to 50,000 sq. ft. and enlarged its scope of operations to house neurology physicians and neurosurgeons in various disciplines. In addition, NPF increased therapeutic care for occupational, physical, and speech therapies and, most importantly, created 25,000 sq. ft. of research laboratories.

Her dream was to provide therapeutic services that would improve the quality of life of people with Parkinson disease and their families.

On the first floor of NPF world headquarters, a team of dedicated staff members manages the day-to-day operations of the Foundation and directs fundraising and educational initiatives.

Physicians in the neurological and neurosurgical disciplines, on the teaching staff of the University of Miami School of Medicine, are housed on the second floor. These physicians treat not only Parkinson disease, but allied neurological disorders as well. The third and fourth floors house respected researchers and scientists investigating Parkinson disease

and other neurological and neurodegenerative disorders. A one-of-a-kind Brain Endowment Bank, from which brain tissue is studied and disseminated to researchers all over the world, is also maintained at NPF's world headquarters.

NPF supports researchers, physicians, psychological counselors and occupational, physical, and speech therapists. The Foundation also provides a vast array of educational programs and produces literature and medical information distributed free of charge to Parkinson patients, their families, neurologists, and general medical practitioners worldwide.



## The Mission of the National Parkinson Foundation

- To find the cause of and the cure for Parkinson disease and related neurological disorders through research.
- To educate general medical practitioners to detect the early warning signs of Parkinson disease.
- To educate patients, their caregivers, and the general public.
- To improve the quality of life for both patients and caregivers.

# Honorary Board of Governors

NPF has been fortunate to benefit from the longtime service and dedication of the late Chairman of the Honorary Board of Governors, Bob Hope. For more than 45 years, Bob and Dolores were involved with NPF, giving graciously of their time, talents, and resources for the benefit of Parkinsonians throughout the world. Because of that generosity, the Bob Hope Parkinson's Research Institute was created, and the street on which NPF is headquartered is appropriately named "Bob Hope Road." The Foundation will forever remain grateful for the involvement and support of our great friend and benefactor.

The National Parkinson Foundation is truly fortunate because it is supported and guided by the following distinguished group of men and women in the corporate and professional fields and in the artistic community.

The guidance and support of these Honorary Governors have been a major force in making the National Parkinson Foundation a world-class institution.

These persons compose the NPF Honorary Board of Governors:

**Dick Clark**, Chairman

**Henny Backus**

**Nathan Blaser\***

**Robert A.M. Coppentrath**,  
former Vice-Chairman of AGFA Corporation

**Phyllis Diller**

**Eric Emanuel**,  
Wall Street Financier

**Betty Ford**

**President Gerald R. Ford**

**Kenneth O. Gilmore**,  
former Editor-in-Chief, *Readers' Digest, Inc.*

**David B. Golub**,  
Managing Director of Centre Partners  
Management LLC

**Bob Hope\***

**David Laventhol**,  
Editor-At-Large, Times Mirror

**Edwin A. Levy**,  
Wall Street Financier

**Dr. Sidney L. Olson\***

**Paul F. Orefice**,  
former Chairman of  
The Dow Chemical Company

**U.S. Senator Claiborne Pell**

**Sylvia A. Sack**,  
Publisher

**Professor Erich Segal**,  
Author

**Richard B. Stolley**,  
Senior Editorial Adviser, Time, Inc.

**Nicholas L. Teti**,  
President of Dupont Pharmaceuticals  
Worldwide

**Martin Tuchman**,  
Chairman and CEO of Interpool, Inc.

**Norma G. Udall**

**U.S. Congressman Henry A. Waxman**

**U.S. Senator Paul D. Wellstone\***

\* *Deceased*

# National Parkinson Foundation, Inc. Board of Directors

The National Parkinson Foundation is privileged to have an outstanding and dedicated group of volunteers who donate their time and talents by serving on the NPF Board of Directors. Without their selfless efforts, the work of the Foundation would not be possible. We recognize and thank them for their generosity.

## **Co-Chairmen**

Nathan Slewett, Esq.  
Paul F. Oreffice

## **Vice-Chairman**

Hebert C. Zemel, Esq.

## **President**

Daniel Arty, C.P.A.

## **Executive Vice-Presidents**

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Edythe Kay  
Robert D. Slewett, Esq.

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Carol Greenberg  
Jo Ann Pepper Oreffice

## **Treasurer**

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## **Secretary**

Alan M. Slewett

## **Assistant Secretary**

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Honorable Shelley J. Kravitz  
Bruno Musch, M.D.  
Edward Pazicky  
Clarence Pittman  
Harriet Rubens  
Dennis C. Wallach

## **Honorary Members**

Harold Beck  
Michael Landa  
Ira Levenshon

# Research

The National Parkinson Foundation supports research in Parkinson disease and related neurological disorders such as Alzheimer's, Multiple Sclerosis, and Huntington's. NPF supports laboratory and clinical research in institutions throughout the world. NPF also provides individual research grants and recently expanded its funding efforts to implement a Special Research Seed Money Program. This special program is designed to provide funds to individual investigators to develop novel and promising ideas that might not otherwise be funded, but which show promise worth exploring. In addition, NPF supports genetic research and stem cell research at the National Institutes of Health in Bethesda, Maryland.

## Brain Endowment Bank

For researchers fully to understand and begin to unravel the mysteries of Parkinson disease and allied neurological disorders, they must be able to study and analyze the human brain. To meet this need, the National Parkinson Foundation, in collaboration with the University of Miami School of Medicine, created one of the first brain banks in the world.

The NPF/UM Brain Endowment Bank has coordinated an efficient nationwide network to accept brain endowments and has been very successful in educating the public about the importance of brain donation as a valuable research resource. The donor base includes both healthy and diseased brains, thereby enabling researchers to compare the difference between the two. Once collected, brain tissue is frozen for various research initiatives, including the effects of aging on the



brain. Data on brains of various ages and stages of disease are being compared to determine what causes the deterioration of cells.

In addition to supporting in-house research initiatives, brain tissue collected at the NPF/UM Brain Endowment Bank is shared with and distributed to researchers around the country. Since all brain and movement disorders have common traits, it is the Foundation's policy to be holistic in its approach to research activities. This results in expanded and extensive research, not only in Parkinson disease, but also in allied neurological disorders such as Alzheimer's, Huntington's disease, Multiple Sclerosis, epilepsy, stroke, and the like.

## Scientific Advisory Board

The NPF Scientific Advisory Board, made up of leading researchers and prominent physicians independent of the Foundation, keeps abreast of and on the forefront of new research initiatives and discoveries that are made by researchers throughout the world.

Members of NPF's Scientific Advisory Board meet on an annual basis to evaluate the research-grant applications that have been received, as well as the progress of work being done with current grants. This ensures that the efficiency of research dollars will be maximized. It is important to note that all grants given are utilized purely for research and cannot be used for overhead, travel, or other administrative expenses.

Following is a list of our prestigious Scientific Advisory Board members:

**Dr. Donald Calne**, Belzberg Family Professor of Medicine, Head, Division of Neurology, University of British Columbia Health Sciences Centre Hospital, Vancouver, British Columbia, Canada

**Dr. Thomas N. Chase**, Chief, Experimental Therapeutics Branch of the National Institute of Neurological Disorders and Stroke (NINDS), National Institutes of Health (NIH), Bethesda, Maryland

**Dr. Daniel F. Clayton**, University of Illinois, Urbana, Illinois.

**Dr. Ariel Y. Deutch**, Vanderbilt University School of Medicine, Department of Psychiatry, Nashville, Tennessee

**Dr. Robert Edwards**, University of California, San Francisco, California

**Dr. Ann M. Graybiel**, Walter A. Rosenblith Professor, Massachusetts Institute of Technology, Cambridge, Massachusetts

**Dr. Mark Guttman**, Adult Neurology and Movement Disorders, Markham-Stouffville Health Centre, Markham, Ontario, Canada

**Dr. Mark Hallett**, Clinical Director, Section of Neurology, National Institute of Neurological Disorders and Stroke (NINDS), National Institutes of Health (NIH), Bethesda, Maryland

**Dr. Franz Hefti**, James E. Birren Professor of Gerontology, NPF Research Scholar, Merck, Sharpe and Dohme, San Diego, California

**Dr. Irwin J. Kopin**, Former Director, Intramural Research Program, National Institute of Neurological Disorders and Stroke (NINDS), National Institutes of Health (NIH), Bethesda, Maryland

**Dr. George Paulson**, The Ohio State University Hospital, Columbus, Ohio

**Dr. R. David Sibley**, National Institute of Neurological Disorders and Stroke (NINDS), National Institutes of Health (NIH), Bethesda, Maryland

**Dr. A. Jon Stoessl**, Professor of Medicine, Head, Division of Neurology, University of British Columbia Health Sciences Centre Hospital, Vancouver, British Columbia, Canada

**Dr. Anne B. Young**, Julieanne Dorn Professor, Harvard Medical School, Chief of Neurology Service, Massachusetts General Hospital, Boston, Massachusetts

# National Parkinson Foundation Centers of Excellence

Centers of Excellence are a core component of the NPF research and care-delivery system. Conceptualized as the local-area or regional “hub” for Parkinson disease research, services, education, and outreach, Centers of Excellence are expected to assume a leadership position in the provision of innovative models of service and in the development of community relations to support health-promotion efforts in Parkinson disease. Wherever there are NPF Affiliate Chapters – the local-area “grassroots” organization in their communities – Centers of Excellence are expected to work collaboratively with them.

In short, a Center of Excellence is expected to be the place to which persons with Parkinson disease, caregivers and families, health-care providers, and others in the community turn for the most up-to-date research, specialized services, support, information, and referral services for Parkinson disease. As such, Centers of Excellence define the “gold standard” in Parkinson-related research, care, and outreach.

**Alexian Neuroscience  
Institute\***

Chicago, Illinois

**Baylor College of Medicine\***

Houston, Texas

**Beijing Institute of Functional  
Neurosurgery**

**Xuanwu Hospital**

Beijing, China

**Beijing Institute of  
Pharmacology and Toxicology  
Chinese Academy of Military  
Medical Sciences**

Beijing, China

**Beth Israel Medical Center\***

New York, New York

**Biomedical Research  
Institute of New Mexico**

Albuquerque, New Mexico

**Centro Neurológico Hospital  
Francés\***

Buenos Aires, Argentina

**Chang Gung Medical College**

Taipei, Taiwan

**Clinical Neuroscience Center  
William Beaumont Hospital**

Southfield, Michigan

**Colorado Neurological  
Institute\***

**Movement Disorders Center**

Englewood, Colorado

**Federation de Neurologie\***

**Hôpital de la Salpêtrière**

Paris, France

**Groningen University  
Hospital**

Groningen, The Netherlands

**Johns Hopkins University  
School of Medicine\***

Baltimore, Maryland

**Juntendo University School  
of Medicine\***

Tokyo, Japan

**Kings College**

London, England

**Kings County Hospital (SUNY)  
Health Science\***

Brooklyn, New York





**Kuakini Medical Center\***  
Honolulu, Hawaii

**Markham Stouffville Hospital\***  
Toronto, Ontario, Canada

**Massachusetts General Hospital,\* A Harvard Medical School Affiliate**  
Boston, Massachusetts

**Medical College of Georgia\***  
Augusta, Georgia

**Muhammad Ali Research Center\***  
Phoenix, Arizona

**Neurologic Associates**  
Palo Heights, Illinois

**National Institute of Neurological Disorder & Stroke\***  
**National Institutes of Health**  
Bethesda, Maryland

**Nevada Neurological Consultants\***  
Las Vegas, Nevada

**Northwestern University\***  
Chicago, Illinois

**Oregon Health and Science University\***  
Portland, Oregon

**Parkinson Education Society of Puget Sound**  
Olympia, Washington

**Pennsylvania Hospital\***  
**University of Pennsylvania**  
Philadelphia, Pennsylvania

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\* Recipients of National Parkinson Foundation grants for research, patient care, or outreach.

\*\* Recipient of special grant support for services from the State of Illinois.

# Education and Outreach

Consistent with its mission, NPF believes that education is of the utmost importance when it comes to the management of Parkinson disease. Therefore, in addition to funding research all over the world to find the cause of and cure for Parkinson disease, NPF has developed a vast array of educational and outreach programs.

The Foundation publishes several educational booklets, including the quarterly *Parkinson Report*, which features information on current research initiatives, new medications and surgical procedures, and Foundation events. Following is a list of publications:

- 1) **NPF Brochure:**  
Your Guide to Parkinson's Disease
- 2) **NPF Brochure:** Should You Volunteer?  
PD Research Studies
- 3) **NPF Mission Statement**
- 4) ***Parkinson Report*** (published quarterly)
- 5) **Parkinson's Disease:** What You and Your Family Should Know (English and Spanish)
- 6) **Parkinson's Disease: Nutrition Matters**  
(English and Spanish)
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- 10) **Parkinson's Disease: Medications**  
(English and Spanish)
- 11) **Establishing a Legacy:**  
Creative Giving Management
- 12) **Medical Alert Cards**
- 13) **Patient Request Card**

This literature is distributed free of charge from NPF's world headquarters in Miami, Florida to

all of its Centers and to Parkinson patients around the world.

## Patient/Caregiver Conferences

In its continuing outreach efforts to those affected by Parkinson disease, NPF developed the concept of Patient/Caregiver Conferences. These seminars are hosted throughout the United States for the purpose of teaching patients, caregivers, and family members about the most recent developments in the treatment of Parkinson disease. Nationwide patient coordinator conferences are held each year.

## Chapters and Support Groups

To strengthen the network of support for Parkinson patients, NPF encourages the establishment of affiliate chapters and support groups and provides the guidance and necessary informational materials for their formation and maintenance.

Currently, NPF has a network of 36 affiliate chapters and plans to continue to expand into every major U.S. city. NPF's Chapter Program allows the Foundation to serve the Parkinson community at the local level. Chapters work in partnership with NPF to provide patient and educational services, raise funds for research, and create public awareness of the disease.

Support Group meetings are held on a regular basis in many venues around the nation and the world, for the benefit of patients, their caregivers and their families. At present, NPF lists close to 750 support groups in the United States and has a full-time Support Group Coordinator on staff.

## Conferences and Symposia

Each year, NPF sponsors a Chapter Leadership Conference for chapter leaders, as well as a Centers of Excellence Coordinators Conference. These events provide a forum to develop in-depth interaction in an effort to broaden the communication lines among peers. That communication allows for a more thorough education for the Parkinson disease community.

Biannually, NPF sponsors an International Symposium on Parkinson Research, assembling pre-eminent researchers to present and discuss the latest investigative developments in the field of Parkinson disease.

## Worldwide Website - [www.parkinson.org](http://www.parkinson.org)

NPF's site on the worldwide web, [www.parkinson.org](http://www.parkinson.org), is but one example of the extended, innovative efforts by the Foundation to give those afflicted and their caregivers a better quality of life and to assist everyone in the Parkinson community, whether a patient, caregiver, friend, medical professional, or researcher. Even a brief visit to the website will confirm that there is something of interest to everyone involved with Parkinson's.

One of the most successful innovations of the website has been its interactive features. Free services such as "Ask The Doctor," "Ask the Dietitian," and the like, along with the continuous exploration of new technologies, have made the NPF website a warehouse of information and have earned it the distinction of being the most visited website of its kind.

## Public Education and Publicity Efforts

NPF believes that one of the most important steps in finding a cure for Parkinson disease is through creating public awareness of the disease. NPF has developed and implemented various campaigns to raise awareness of

Parkinson disease and its symptoms, as well as to promote the work done by the Foundation.

## Expanded Services in Florida

With a grant from the State of Florida, the National Parkinson Foundation expanded its services in Florida to provide educational and outreach services at nine specialized Parkinson Centers in Fort Lauderdale, Jacksonville, Naples, West Palm Beach, Tallahassee, Tampa, Gainesville, Orlando, Fort Myers, and Miami. Personnel at each of these Parkinson Care Centers were specifically trained by NPF to provide outreach services and counseling to persons with Parkinson disease.

Present at each Parkinson Care Center is a Nurse-Patient Coordinator to educate Parkinson patients, caregivers, family members, and the community; to counsel patients and caregivers on how better to cope with the disease; and to implement special programs and coordinate efforts with Parkinson support groups. Each center features a resource library containing educational brochures, books, videos, and magazines about care and treatment of persons with Parkinson disease. Respite care to assist Parkinson caregivers is available in Palm Beach County.

Creation of the Parkinson Care Centers may reduce the need for emergency-room visits due to overmedication, postpone the need for admission to nursing homes, and thereby reduce the economic burden on the State of Florida for Medicaid-funded care. There are plans to expand this very important type of assistance.

## Expanded Services in Illinois

With a grant from the State of Illinois, the National Parkinson Foundation expanded its services in Illinois to include a specialized Parkinson Clinical Center in Springfield, Illinois.

## 2002 - 2003 Events and Activities

Numerous programs are held each year to advance the goals of the National Parkinson Foundation. Here is a small sampling of the many events and activities — both large and small — which made an important difference this past year.

### NPF Gala 2003 Honors Donna Shalala

The National Parkinson Foundation presented its 46th Annual International Gala For Hope on Saturday, March 8, 2003, honoring Dr. Donna Shalala, President of the University of Miami.

Nathan Slewett, Co-Chairman of the NPF Board, stated, "Recognizing Donna Shalala was not a difficult task for the NPF. President Shalala has made major strides in the health disciplines and in our nation's well-being. She brings a background to the University of Miami that is truly identifiable with the mission of the NPF, which is to find the cause of and cure for Parkinson disease, and to improve the quality of life for the patient and the caregiver. We are proud to call the University of Miami Department of Neurology at the School of Medicine a National Parkinson Foundation Center of Excellence."

The Gala featured the theme "America the Beautiful," and amber waves of grain and purple mountain majesties decorated the ballroom of the Fontainebleau Hilton Resort Hotel in Miami Beach, Florida.



Paul Oreffice, Jay Weiss, Donna Shalala, and Nathan Slewett



Cliff Robertson

### Woodlands Country Club Tournament – A Great Success!

Ehrla and Daniel D. Cantor were the sponsors of the recent "Golf, Tennis & Cards Tournament," held at the Woodlands Country Club in Tamarac, Florida, in cooperation with the **National Parkinson Foundation**. Event Chairman Stan Lippert reported that thanks to the generosity of the Woodlands members, NPF raised \$178,000 to benefit stem cell research.

The schedule of events included actor Cliff Robertson speaking about his good friend, the late Senator Morris Udall (a Parkinson patient), and Dr. Oleg Kopyov, research director at the California Neurosciences Institute, presenting insights into the future of stem cell research.

### Allied Team Training for Parkinson

#### *Interdisciplinary Training for Allied Health Professionals*

No aspect of a person's life escapes the unwelcome intrusion brought about by living life in the shadow of Parkinson's. Yet, too often the understanding of this intrusion into a person's life and the lives of their family has been too narrow, leading to partial and fragmented care.

To help bring about more responsive care to all persons and families affected by Parkinson disease, NPF recently introduced Allied Team Training for Parkinson (ATTP), a national model training program for allied health professionals in the assessment and treatment of Parkinson disease.

Developed as a way to educate current and future professionals to understand and respond to the complexity of needs of individuals and families affected by Parkinson's, the ATTP training program brings together practicing allied health professionals and students nearing graduation in the fields of music therapy, occupational therapy, physical therapy, social work, and speech-language pathology for 4½ days of training in the specialized care of Parkinson disease.

Enrollment in the first two ATTP training programs, held in 2003 in Miami and New York City, far exceeded expectations. To date, a total of 73 practitioners and students from OT, PT, speech-language pathology, music therapy, and social work have completed the training.

Future trainings are being planned for Los Angeles, California; Houston, Texas; and Augusta, Georgia.

ATTP Faculty and Trainees



## 2002 - 2003 Events and Activities

### Eljay Foundation Holds Annual Gala

The Eljay Foundation for Parkinson Awareness, Inc., the NPF Gulf Coast Regional Chapter, based in Lake Charles, Louisiana, recently held its 3rd Annual Gala, "Making Parkinson Disappear."

Over 275 supporters attended the gala, including Herbert Zemel, NPF Vice Chairman, who thanked the Eljay Foundation for joining in the fight to find a cure and presented Ella Guillory with the NPF/Pharmacia Caregiver Award.

Established in August 2000 by Eligha Guillory, Jr., whose father was stricken with Parkinson's, the name of the organization acknowledges Eligha's father (Jay) as the inspiration for the foundation and also the importance of his mother (Ella), who serves as caregiver.

In addition to the presentation of the NPF/Pharmacia Caregiver Award, the Butterfly Award was given to the late R. Wayne Hester, a Parkinson patient who wrote, edited, and published the Eljay Foundation's very first newsletter. The Butterfly Award is given to someone who has made a great contribution to the Parkinson Community.



"Float Like A Butterfly" Owners of the Prized Auction Items (l-r) Brad Evans, Carol Earls-Franklin, Lawrence Morrow, and Eljay Foundation President and Founder, Eligha Guillory, Jr.

### Parkinson Association of Southwest Florida, Inc.



Marj Johnston leads a session of Aquacise.

The Naples area (Collier and southern Lee County) of Florida is home to the NPF Chapter, the Parkinson Association of Southwest Florida, Inc. (PASFI), whose mission is to promote the quality of life for persons with Parkinson disease and their care partners. PASFI offers educational, physical and social programs regarding Parkinson disease and its effects. A monthly newsletter, Web site ([www.pasfi.org](http://www.pasfi.org)) and email ([pasfi@aol.com](mailto:pasfi@aol.com)) are designed to keep members informed of dates and times of all services and social activities. Sixteen exercise classes are offered weekly, including land and water. Speech classes, monthly educational programs, and support groups are also offered free of charge to members.

## 2002 - 2003 Events and Activities



### Gregg Zaun Foundation Supports NPF

Gregg Zaun (right), catcher for the Houston Astros and founder of the Gregg Zaun Foundation to find the cause of and cure for Parkinson disease, presented a check for \$10,000 to the National Parkinson Foundation. He is joined by Kimber Bruce of the Gregg Zaun Foundation, and Eligha Guillory, Jr., of the Eljay Foundation, Gulf Coast Regional Chapter of NPF.

### 13-Year-Old Raises Money for Parkinson Disease Research

Kevin Goldberg, from St. Louis, Missouri, watched the debilitating effects Parkinson disease has had on his beloved grandmother, Sylvia Feder, and decided to do something about it. He created a "mitzvah (good deed)" project that would fulfill the requirements of his Bar Mitzvah, and at the same time, benefit Parkinson research. With a goal and a plan, young Kevin organized a successful car wash that raised an impressive \$220.



Kevin Goldberg (second from right), with older brother Daniel, Aunt Linda and Grandma Syl.

## Thousands Join Parkinson's Unity Walk

Thousands joined the National Parkinson Foundation and other PD organizations in supporting the two-mile Parkinson's Unity Walk on Saturday, April 26, 2003, in New York City's Central Park. Started in 1994, the Parkinson's Unity Walk has grown from only 200 participants to over 6,000 participants in last year's Walk, raising more than \$1 million for Parkinson research. Generous donations of time and service to the Walk have expanded fundraising and awareness well beyond earlier expectations. Donations from the Unity Walk have gone to support Parkinson research efforts at NPF and other major Parkinson organizations.



# NPF Donor Listing

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The Ambassadors represent cumulative giving of \$100,000 and above.

All of our Ambassadors are recognized with a gift of a hand-blown glass caduceus designed especially by the noted artist, Frabel. It represents the ancient Greek symbol of the medical profession and exemplifies our goal to fund the most innovative research worldwide, in order to find the cure for Parkinson disease.

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All of our Founders are recognized with a gift of an authentic, scientific microscope encased in glass. This is a symbol of our continuous quest to find the cause of and cure for Parkinson disease.

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Miami Jewish Home and  
Hospital For The Aged  
Elizabeth Miedema  
Michael Miller  
Lester Miller  
Dora Miller  
Joseph Millimet  
Dr. Harvey Mininberg  
Mrs. Nicholas Minucci  
Sarah Moreno  
Mt. Diablo Chapter of NPF  
Helen Murin Foundation  
G. Murray  
Stephen Muss Foundation  
Rosalyn Newman Foundation  
North Ridge Medical Center  
Northwest Pipe Company  
Mrs. Aggi Oschin  
Ostern Foundation  
Pacific Coast Cutting Horse  
Association  
Beatrix & Martin Padway  
Foundation  
Palm Desert Travel  
Chris Papazickos  
Golda Peterson  
Mary Polk  
Dr. Martin Polonsky  
Victor Posner

George Powell  
The Pratt Family Foundation  
Ltd. Inc.  
R. Foundation  
Ridgefield Foundation  
Riverside Medical Foundation  
Roseland Post #49, American  
Legion Corporation  
Cecil Rosen Foundation  
The Roth Fund  
Emma Rovelli  
Sacramento Valley  
Chapter of NPF  
Mr. & Mrs. Irwin Samuels  
Sam Sanfilipo  
Eric Schaffer  
Meryl Schwartz  
Robert Schweitzer  
Guy Scrivner  
Harriette Secrest  
Alan Seely  
Karen Segal Foundation  
Patricia Shapiro  
William Shepherd  
Leon Simkins  
James Sloss  
Margaret Smartt  
Edward W. Smith Jr.  
Foundation  
Smurfit Latin America  
Solomon Family Foundation  
Linda Sotnick  
Southwest Florida  
Chapter of NPF  
Southern Wine & Spirits  
Dale Speck  
Sam Spiegel Foundation  
Spiegel Foundation  
Sprint  
Dr. John Spurlino  
Morgan Stanley UK Group  
Walter Stanton  
Albert Staton  
Arthur Swarner  
Avis Taylor  
Betty Taylor

Bill Torrance  
Robert Traurig  
Upstate New York  
Chapter of NPF  
Helen Vanderhoff  
Mr. & Mrs. John Vaughn  
Arleen Wahrman  
James Warsaw Foundation  
H. E. and Helen R. Warren  
Foundation  
Warren Foundation  
Watson Laboratories  
Sally Webb  
Marvin Weber  
Irving J. Weiss Revocable  
Living Trust  
Dr. William Weiner  
Millicent Weinstein  
Dotha Welbourn  
Jean West  
Dan Whitehurst  
Ms. S. Wiener  
Edwin Willinger Charitable  
Trust  
Ulay Wise  
Wollowick Family Foundation  
Richard Worsley  
John Wright  
Wynanda Ltd.  
Clarence Youngren  
Tanya Zallea  
Louis Zimmerman

## NPF Donor Listing

### **GUARDIANS – In Memoriam**

Jules Abramson  
Loraine Adahl  
Grace Albert  
Helen Anderson  
Thelma Beatty  
Moises Berezvedin  
Norma Berman  
Bernard Birkhahn  
Henry Brandt  
Ralf Brinkmeie  
Cynthia Carlson  
Virginia Clough  
Elizabeth Danneman  
Grace Darin  
Iva Davis  
Evangeline Denicol  
Mary Glesmann  
Helen Guest  
Pearl Gunkle  
Sydney Hammer  
Marge Hebenstreit  
Harold Hirsch  
Evelyn Hudson  
Margo Isenstein  
Ruth Israelow  
T. Jackson  
Margot Kaufmann  
Joseph Kay  
Dorothy Kirkman  
Robert Koch  
Rose Kravitz  
Frederick Lemke  
Lillian Lewis  
Annie Linde  
Harvey Mann  
Charlotte McCawley  
Marjorie Meyer  
Bessie Mills  
Harold Neel  
Regina Neiman  
Merlene Nelson  
Charles Reskin  
Robert Sanes

Adele Sauerburger  
Lois Schipul  
Ruth Schmidt  
Anna Seright  
Dora Seymour  
Paul Stroud  
Russell Thompson  
Julius Werbner  
David Wisner  
Mildred Wolfe  
Verba Wright  
Lena Yankowitz  
Andrew Zanders

All gifts and giving societies represent cumulative giving through June 30, 2003. Every effort has been made to include accurate donor listings. Any corrections should be addressed to Mary Ann Sprinkle, Director of Development, National Parkinson Foundation, Inc. at 1-800-327-4545 or [msprinkle@parkinson.org](mailto:msprinkle@parkinson.org).

The following pages were extracted from the audited financial report of the National Parkinson Foundation. The complete accompanying notes are an integral part of those financial statements. If you would like to request a copy of the full audit report, it is available from the Office of the Controller, Pamela Olmo.

REPORT OF INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS

To the Board of Directors  
National Parkinson Foundation, Inc.

We have audited the accompanying consolidated statement of financial position of the National Parkinson Foundation, Inc. (the "Foundation") as of June 30, 2003, and the related consolidated statements of activities, cash flows and functional expenses for the year then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audit. The financial statements of the Foundation as of June 30, 2002 were audited by other auditors whose report dated November 20, 2002 expressed an unqualified opinion on those statements.

We conducted our audit in accordance with U.S. generally accepted auditing standards and the standards applicable to financial audits contained in Government Auditing Standards, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Foundation as of June 30, 2003 and the changes in its net assets and its cash flows for the year then ended in conformity with U.S. generally accepted accounting principles.

In accordance with Government Auditing Standards, we have also issued our report dated August 20, 2003 on our consideration of the Foundation's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grants. That report is an integral part of an audit performed in accordance with Government Auditing Standards and should be read in conjunction with this report in considering the results of our audit.

Our audit was performed for the purpose of forming an opinion on the basic consolidated financial statements of the Foundation taken as a whole. The accompanying Schedule of Expenditures of State Financial Assistance (page 15) is presented for purposes of additional analysis as required by Chapter 10.650, Rules of the Auditor General, and is not a required part of the basic consolidated financial statements. Such information has been subjected to the auditing procedures applied in the audit of the basic consolidated financial statements, and, in our opinion, is fairly stated, in all material respects, in relation to the basic consolidated financial statements taken as a whole.

Miami, Florida  
August 20, 2003

NATIONAL PARKINSON FOUNDATION, INC.  
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
JUNE 30, 2003

	<u>2003</u>	<u>2002</u>
<b>ASSETS</b>		
Cash and cash equivalents	\$2,776,736	\$7,986,711
Receivables:		
Pledges, net of allowance and unamortized discount of \$760,729 and \$780,274 for 2003 and 2002, respectively	468,934	534,364
Charitable trusts	443,276	442,136
Medicare receivable	86,503	205,764
Other receivables	343,964	435,076
Prepaid expenses and other assets	69,794	52,617
Investments	23,587,571	7,757,002
Property and equipment, net	<u>943,353</u>	<u>615,804</u>
<b>TOTAL ASSETS</b>	<u>\$28,720,131</u>	<u>\$18,029,474</u>
<b>LIABILITIES AND NET ASSETS</b>		
Accounts payable and accrued expenses	\$710,210	\$891,085
Estimated third-party payor settlements	95,158	193,820
Grants payable	1,812,264	827,321
Annuities payable	<u>845,341</u>	<u>441,914</u>
<b>TOTAL LIABILITIES</b>	<u>3,462,973</u>	<u>2,354,140</u>
<b>COMMITMENTS AND CONTINGENCIES</b>		
Net assets:		
Unrestricted	21,671,040	10,000,993
Temporarily restricted	1,808,728	4,687,348
Permanently restricted	<u>1,777,390</u>	<u>986,993</u>
<b>TOTAL NET ASSETS</b>	<u>25,257,158</u>	<u>15,675,334</u>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<u>\$28,720,131</u>	<u>\$18,029,474</u>

## NPF Financial Report

NATIONAL PARKINSON FOUNDATION, INC.  
CONSOLIDATED STATEMENT OF ACTIVITIES  
YEAR ENDED JUNE 30, 2003

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
Revenue and public support:				
Contributions:				
Private individuals, corporations and private foundations	\$3,855,842	\$1,303,419	-	\$5,159,261
Legacies and bequests	2,658,035	2,680,893	777,390	6,116,318
Public support	-	1,190,674	-	1,190,674
Special events (less direct costs of \$246,381)	32,354	-	-	32,354
University of Miami	273,217	-	-	273,217
In-kind rent income	242,000	-	-	242,000
Interest income	543,280	41,037	-	584,317
Net appreciation on investments	682,856	-	13,007	695,863
Net assets released from restrictions	<u>8,094,643</u>	<u>(8,094,643)</u>	-	-
 Total revenue and public support	 <u>16,382,227</u>	 <u>(2,878,620)</u>	 <u>790,397</u>	 <u>14,294,004</u>
 Expenses and losses:				
Program services:				
Research	3,905,592	-	-	3,905,592
Public education	1,311,097	-	-	1,311,097
Patient care services	1,033,463	-	-	1,033,463
NPFCC-patient care services	<u>991,107</u>	-	-	<u>991,107</u>
 Total program services	 <u>7,241,259</u>	 -	 -	 <u>7,241,259</u>
 Supporting services:				
Management and general expenses	1,186,974	-	-	1,186,974
Fund raising	<u>1,859,467</u>	-	-	<u>1,859,467</u>
 Total support services	 <u>3,046,441</u>	 -	 -	 <u>3,046,441</u>
 Total expenses	 10,287,700	 -	 -	 10,287,700
Change in present value of annuities	<u>(13,640)</u>	-	-	<u>(13,640)</u>
 Total expenses and losses	 <u>10,274,060</u>	 -	 -	 <u>10,274,060</u>

*NPF Financial Report*

	<u>Unrestricted</u>	Temporarily <u>Restricted</u>	Permanently <u>Restricted</u>	<u>Total</u>
Change in net assets from continuing operations	6,108,167	(2,878,620)	790,397	4,019,944
Change in net assets from discontinued operations	130,000	-	-	130,000
Gain on sale of building	<u>5,431,880</u>	-	-	<u>5,431,880</u>
Change in net assets	11,670,047	(2,878,620)	790,397	9,581,824
Net assets, beginning of year	<u>10,000,993</u>	<u>4,687,348</u>	<u>986,993</u>	<u>15,675,334</u>
Net assets, end of year	<u>\$21,671,040</u>	<u>\$1,808,728</u>	<u>\$1,777,390</u>	<u>\$25,257,158</u>

## NPF Financial Report

NATIONAL PARKINSON FOUNDATION, INC.  
CONSOLIDATED STATEMENT OF ACTIVITIES (CONTINUED)  
YEAR ENDED JUNE 30, 2002

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
Revenue and public support:				
Contributions:				
Private individuals, corporations and private foundations	\$3,843,152	\$1,614,432	\$1,000,000	\$6,457,584
Legacies and bequests	2,222,756	4,027,735	-	6,250,491
Public support	1,082,663	-	-	1,082,663
Special events (less direct costs of \$414,126)	147,829	-	147,829	-
University of Miami	595,883	-	-	595,883
Interest income	279,736	-	-	279,736
Net depreciation on investments	(1,119,837)	-	(13,007)	(1,132,844)
Net assets released from restrictions	<u>2,443,836</u>	<u>(2,443,836)</u>	-	-
Total revenue and public support	<u>9,496,018</u>	<u>3,198,331</u>	<u>986,993</u>	<u>13,681,342</u>
Expenses and losses:				
Program services:				
Research	3,358,496	-	-	3,358,496
Public education	1,317,309	-	-	1,317,309
Patient care services	490,133	-	-	490,133
NPFCC-patient care services	<u>1,116,055</u>	-	-	<u>1,116,055</u>
Total program services	<u>6,281,993</u>	-	-	<u>6,281,993</u>
Supporting services:				
Management and general expenses	1,224,161	-	-	1,224,161
Fund raising	<u>1,758,326</u>	-	-	<u>1,758,326</u>
Total support services	<u>2,982,487</u>	-	-	<u>2,982,487</u>
Total expenses	9,264,480	-	-	9,264,480
Change in present value of annuities	<u>64,133</u>	-	-	<u>64,133</u>
Total expenses and losses	<u>9,328,613</u>	-	-	<u>9,328,613</u>

*NPF Financial Report*

	<u>Unrestricted</u>	Temporarily <u>Restricted</u>	Permanently <u>Restricted</u>	<u>Total</u>
Change in net assets from continuing operations	167,405	3,198,331	986,993	4,352,729
Change in net assets from discontinued operations	<u>539,444</u>	-	-	<u>539,444</u>
Change in net assets	706,849	3,198,331	986,993	4,892,173
Net assets, beginning of year	<u>9,294,144</u>	<u>1,489,017</u>	-	<u>10,783,161</u>
Net assets, end of year	<u>\$10,000,993</u>	<u>\$4,687,348</u>	<u>\$986,993</u>	<u>\$15,675,334</u>

## NPF Financial Report

### NOTE 1 – GENERAL

#### Organization

The National Parkinson Foundation, Inc. (the “Foundation”) is a not-for-profit organization exempt from income tax under Section 501(c)(3) of the U.S. Internal Revenue Code. The Foundation supports research projects and provides public education programs to benefit Parkinson and related neurologically diseased patients and their caregivers.

#### Basis of Consolidation

The accompanying consolidated financial statements include the accounts of the Foundation and its financially related not-for-profit organizations: National Parkinson Foundation Care Center of Florida (“NPFCC”) and National Parkinson Foundation Rehabilitation, Inc., (“NPF Rehabs”) a discontinued operation. Although these entities are separately incorporated, they are related through common members of the Board of Directors of the Foundation.

The NPF Rehabs formerly operated 30 rehabilitation facilities in eight states. On December 31, 1998, the NPF Rehabs ceased all operations of the rehabilitation facilities. The NPF Rehabs’ rehabilitation facilities activity is reported as a discontinued operation. All material intercompany accounts and transactions have been eliminated in consolidation.

### NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

#### A) FINANCIAL STATEMENT PRESENTATION

Net assets and revenues, gains and losses are classified into three classes of net assets based on the existence or absence of donor-imposed restrictions. The three classes of net asset categories are as follows:

Unrestricted – Net assets which are free of donor-imposed restrictions; all revenues, gains, and losses that are not changes in permanently or temporarily restricted net assets.

Temporarily Restricted – Net assets where the use by the Foundation is limited by donor-imposed stipulations that either expire by passage of time or that can be fulfilled or removed by actions of the Foundation pursuant to those stipulations.

Permanently Restricted – Net assets where the use by the Foundation is limited by donor-imposed stipulations that neither expire with the passage of time nor can be fulfilled or otherwise removed by actions of the Foundation.

#### B) USE OF ESTIMATES

The preparation of consolidated financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures including, but not limited to, the determination of the net realizable value of receivables and the useful lives of donated and acquired assets. Accordingly, actual results could differ from those estimates.

#### C) CASH AND CASH EQUIVALENTS

The Foundation considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents.

#### D) INVESTMENTS

The Foundation reports their investments under SFAS No. 124, Accounting for Certain Investments Held by Not-for-Profit Organizations. Under SFAS No. 124, a not-for-profit organization is required to report investments in equity securities with readily determinable fair values and all investments in debt securities at fair value, with unrealized gains and losses included in the consolidated statements of activities in net appreciation (depreciation) on investments. The fair value of marketable securities is determined by quoted market prices.

#### E) PUBLIC SUPPORT

All contributions are considered to be available for unrestricted use, unless specifically restricted by the donor.

#### F) CONCENTRATIONS OF CREDIT RISK

Financial instruments that potentially subject the Foundation to concentration of credit risk consist primarily of cash deposits and investment securities. The Foundation's investment securities consist mainly of investment grade securities and cash deposits with major financial institutions and brokerage firms. By policy, the Foundation limits the amount of credit to exposure to any one financial institution. Although cash balances may exceed federally insured limits at times during the year, the Foundation has not experienced any losses in such accounts.

#### G) PROPERTY AND EQUIPMENT, NET

Property and equipment is stated at historical cost less accumulated depreciation, except that donated property and equipment used in the normal course of business is stated at the approximate market value at the date of donation. Depreciation is computed using the straight-line method over the estimated useful lives, varying from three to 40 years, of the respective assets. Repairs and maintenance costs are expensed as incurred. When items are retired or otherwise disposed of, the related costs and accumulated depreciation are removed from the accounts and any resulting gains or losses are credited or charged to operations. It is the Foundation's policy to capitalize all fixed assets greater than \$500.

#### H) CONTRIBUTIONS

Contributions received or made, including unconditional promises to give, are recognized as revenues or expenses in the period received or made at their estimated fair value. Contributions are considered to be available for the general programs of the Foundation unless specifically restricted by the donor. The Foundation records gifts of cash and other assets as restricted support if they are received with donor stipulations that limit the use of the donated assets. When a donor restriction expires, that is, when a stipulated time restriction ends or purpose restriction is accomplished, temporarily restricted net assets are reclassified to unrestricted net assets and reported in the consolidated statements of activities as net assets released from restrictions.

The University of Miami donates certain space for use by the Foundation. Revenues and expenses of \$242,000 are reflected in the consolidated financial statements for the year ended June 30, 2003 at the estimated value of landlord services of these donated facilities.

#### I) SPLIT-INTEREST AGREEMENTS

Charitable gift annuities are recorded at fair value at the date received. The Foundation records a liability for the present value of the annuities payable, based upon life expectancy tables. A contribution is recorded for the difference between the fair value of the gift and the liability recorded. Investment income and gains are credited, and annuity payments and investment losses are charged, to the liability account. Periodically, an adjustment is made to the liability to record the gain or loss due to recomputation of the liability based upon the revised life expectancy. Upon the death of the donor annuitant, the Foundation recognizes the existing liability as a change in the value of the annuity and the related asset is available for use by the Foundation.

Charitable lead trusts and charitable remainder trusts in which the Foundation is not the trustee are recorded in the temporarily restricted assets class as a receivable at the present value of the expected future cash inflows and contribution revenue is recognized for the same amount. In the event that the trust has an income beneficiary other than the Foundation, the contribution revenue is reduced by the amount of the present value of the estimated liability due to the income beneficiary.

#### J) NET ASSETS RELEASED FROM RESTRICTIONS

Amounts include \$8,094,643 and \$2,443,836, respectively, of expiration of time and purpose restrictions for the years ended June 30, 2003 and 2002.

#### K) GRANTS PAYABLE

The Foundation has made conditional multi-year promises to give to several institutions for various purposes. Conditional promises to give are not recorded as expense until the conditions are substantially met. At each annual anniversary date of the agreement with these institutions, the Foundation determines whether the institution has substantially met the conditions and then grants the next annual funding commitment to the institution.

#### L) INCOME TAXES

The Foundation qualifies as a tax-exempt organization under Section 501(a) as an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended. Accordingly, no provision for federal or state income tax is required for revenues derived from its tax-exempt function.

#### NOTE 5 - AGREEMENT WITH THE UNIVERSITY OF MIAMI

The Foundation and the University of Miami (the "University") were in the 22nd year of a 25-year Affiliation Agreement for the purpose of conducting patient care, research and education for patients with Parkinson's disease and other neurological disorders (the Agreement). During October 2002, the Foundation entered into a new affiliation agreement with the University. At approximately the same time, the Foundation entered into an Agreement for Sale and Purchase, Lease Agreement, and Grant Agreement. The Foundation agreed to transfer ownership interest of its corporate headquarters to the University for \$6,000,000. This amount was recorded as a gain on asset disposal net of related costs on the consolidated statement of activities for the year ended June 30, 2003. The University agreed not to impose charge for rent as long as the Foundation continues to provide funding in accordance with the Grant Agreement.

## NPF Financial Report

Under the terms of the new Grant Agreement, the Foundation's funding commitment to the University increased to \$1,800,000 a year, for a period of at least five years. Under the new agreement, the Foundation and the University jointly operate the Foundation owned existing facilities and the University is responsible for the expenses of maintaining the facilities.

### NOTE 7 - RELATED PARTIES

Certain members of the Board of Directors, ("Board") support the Foundation financially or provide services to the Foundation. Below is a summary of significant transactions with members of the Board as of and for the years ended June 30:

	<u>2003</u>	<u>2002</u>
Net pledges receivable	\$139,785	\$179,692
Contributions	150,158	144,144

Additionally, in 2003 and 2002 a Board member and his employer, where he serves as senior vice president, served as the custodial investment manager for certain investments totaling \$19,329,455 and \$4,712,845, respectively. His firm was paid management fees of \$16,648 and \$15,043, in 2003 and 2002, respectively. Other services provided by Board members include in-kind legal services. Due to the nature of these services, it is not practical to estimate the value of these services.

### NOTE 8 - CONDITIONAL GRANTS

As part of its ongoing research programs, the Foundation has entered into a multi-year agreement with the University of Miami (see NOTE 5) for the purpose of conducting research. As of June 30, 2003, the Foundation has conditional commitments to fund the University of Miami, as follows:

<u>Conditional Institution</u>	<u>Agreement Expiration Date</u>	<u>Commitment</u>
University of Miami School of Medicine	September 30, 2007	\$7,200,000

The Foundation is committed to fund the University of Miami in an ongoing manner, based on its compliance with certain conditions set by the Foundation and detailed in the Operational Budget attached to the grant agreement.

